



CORE Association Endowment Fund

Clients Ongoing Rehabilitation and Equality (CORE) Association believes that every individual has the right to be a contributing member of their community, has the right to have the best quality of life available in their community, and deserves support through advocacy and lobbying.

CORE depends on the local community for support. It is a continual challenge for us, as a non-profit agency, to provide the necessities of life for the individuals we serve – necessities that most people likely take for granted. However, we remain diligent in our efforts to provide support and resources which will allow the individuals we serve to remain in the community.

Contributing to the CORE Endowment Fund is easy and unique. Each endowed gift may carry the name of a person, a family or a business. There are no administration fees and, as with other charitable donations, all gifts are tax deductible.

When you give a gift to the CORE Endowment Fund, you can be assured that you are providing a living legacy for people with disabilities.

What is an endowment gift?

An endowment gift will provide ongoing sources of revenue for CORE Association operations. By contributing to the endowment fund, you give a gift to the community over and over again. Surely there can be no more rewarding gift to yourself than knowing you are enhancing the lives of others for years to come.

How does it differ from other charitable gifts?

A gift to the CORE Endowment Fund is never spent. The gift is invested and only the interest earned is used. Areas of use may include, but are not limited to, the following:

- Medical and life-saving equipment
- Wheelchairs and ramps
- Repairs to homes
- Communication aids
- Sensory equipment

How can I make a difference?

Gifts, large or small, benefit from being pooled in the endowment fund, maximizing long-term investment growth and minimizing costs.

As a donor, you have complete freedom of choice regarding the use of income from your endowment fund. There is a wide range of options available to suit your needs.

Talk to your lawyer, accountant or financial advisor about making a charitable gift.

Ways to give

Almost any asset can be given to the CORE Endowment Fund

Cash

Make a cash gift, including GICs, T-bills, etc., to CORE at any time. You will receive a tax receipt for the total donation and have the satisfaction of knowing the gift will continue to build more financial capacity for a permanent legacy.

Publicly-traded Securities

Ownership of the securities must be transferred to the CORE Endowment Fund. A tax receipt will be issued for the market value on the day they are received.

Life Insurance

A gift of life insurance can be a large gift at a modest cost. If you make the CORE Endowment Fund the owner and beneficiary of a life insurance policy, you will receive a donation receipt for the policy's cash value – as well as any future premiums.

Real Estate

A gift of real estate will result in a donation receipt for the fair market value of the property.

RRSPs and RRIFs

You can donate all or part of your RRSP or RRIF and receive a tax receipt for the donated amount.

Bequest by Will

You may request a specific amount, a particular asset or a portion of your estate in your will. Your estate will receive a donation receipt.

For information on giving to the CORE Endowment Fund
contact the Executive Director
at CORE Association
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Medicine Hat, AB T1A 0H1
(403) 527-3302
email core.main@coreassoc.net

www.coreassoc.net

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